

Enduring Wealth Advisors®
Scheduling for: Temecula, CA

Securities and Advisory Services
Offered Through LPL Financial A
Registered Investment Advisor. Member
FINRA / SIPC

www.finra.org
www.sipc.org

For a list of states in which the LPL
registered representatives of Enduring
Wealth Advisors® are registered to do
business, please visit our website.

📞 951-693-9900

✉ Mona@EnduringWealth.com

📄 www.EnduringWealth.com/swrc



Select a meeting type



Client Update & Portfolio Review - In Person

Duration: 60 min



Client Update & Portfolio Review - Online

Duration: 60 min



Please note that there are two meeting types available.

Select either “In Person” or “Online”.

Availability will adjust for different meeting types.

You can change meeting type later if needed.

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Pick a date and time

Change selection ▾

Duration: 60 minutes

Your time zone: Please select

Your time zone

All times will be displayed according to your time zone:

United States ▾

Pacific time (GMT-7:00) [DST] ▾

Continue

Your time zone will autofill.

Please verify and edit if needed.

Click the “Continue” button when finished.

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Pick a date and time

[Change selection](#) ▾

Duration: 60 minutes

Your time zone: United States; Pacific time (GMT-7:00) [DST] ([Change](#))

March 2019							< >
Sun	Mon	Tue	Wed	Thu	Fri	Sat	
					1	2	Available starting times for Tue, Mar 19, 2019
							AM
							No AM times
							PM
							2:00 PM
3	4	5	6	7	8	9	
10	11	12	13	14	15	16	
17	18	19	20	21	22	23	
24	25	26	27	28	29	30	
31							
< February				April > *			

All available dates and times will be shown

**Spring: April-May
&
Fall: September-November.**

***June-August will not be available for scheduling.**

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Pick a date and time

[Change selection](#)

Duration: 60 minutes

Your time zone: United States; Pacific time (GMT-7:00) [DST] [\(Change\)](#)

March 2019

Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

Available starting times for Tue, Mar 19, 2019

Selected time:
Tue, Mar 19, 2019, 2:00 PM - 3:00 PM
United States; Pacific time (GMT-7:00) [DST]

Clear Continue

2:00 PM

Select the date and time for your meeting

Click "Continue" to book that time slot.

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Pick a date and time

Duration: 60 minutes

Your time zone: United States; Pacific time (GMT-7:00) [DST] ([Change](#))

[Change selection ^](#)

March 2019							<	>
Sun	Mon	Tue	Wed	Thu	Fri	Sat		
					1	2		
3	4	5	6	7	8	9		
10	11	12	13	14	15	16		
17	18	19	20	21	22	23		
24	25	26	27	28	29	30		
31								
< February							April >	

Previous steps

- Meeting type:
Client Update & Portfolio Review - In Person ([Change](#))
- Time:
Tue, Mar 19, 2019, 2:00 PM - 3:00 PM ([Change](#))
United States; Pacific time (GMT-7:00) [DST] ([Change](#))
- Team member:
Temecula

Close

Use the “Change Selection” pull down to make changes to your meeting at any point:

Meeting type from In Person to Online

Date or Time selected

Or Selected Time Zone

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Provide information

[Change selection](#) ▾

Meeting type Client Update & Portfolio Review - In Person ([Change](#))

Time Tue, Mar 19, 2019, 2:00 PM - 3:00 PM ([Change](#))
United States; Pacific time (GMT-7:00) [DST] ([Change](#))

Team member Temecula

Your name* _____

Your email* _____

Booking notifications will be sent to
this email

Done

Provide your full name and email address.

All notifications will be sent to this address.

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Provide information

[Change selection](#) ▾

Meeting type Client Update & Portfolio Review - In Person ([Change](#))

Time Tue, Mar 19, 2019, 2:00 PM - 3:00 PM ([Change](#))
United States; Pacific time (GMT-7:00) [DST] ([Change](#))

Team member Temecula

Your name*

Your email*

Booking notifications will be sent to
this email

**Confirm your
email***

Done

Confirm email address provided.

Click “Done” to complete booking.

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Your booking is confirmed

Add the event to your calendar:

 [Add to Outlook Calendar](#)

 [Add to Google Calendar](#)

 [Add to Apple Calendar](#)

 [Add to mobile/other calendar](#)

Your booking details

Meeting type:

Client Update & Portfolio Review - In Person

Team member:

Temecula

Time:

Tue, Mar 19, 2019, 3:30 PM - 4:30 PM

United States; Pacific time (GMT-7:00) [DST]

Temecula Main Office:

27555 #Ynez Rd #212, Temecula, Ca 92591 ([Map](#))

Confirmation page will display when booking is complete.

**An email with this same information will be sent to address
provided in previous screen.**

Congratulations! You have completed the booking process!